



CONTINUING GOLDEN LEGACY

Drill Hole 14-707 grading 14,394 g/t Gold & 6830 g/t Silver⁽¹⁾

⁽¹⁾Over 0.75m at Premier

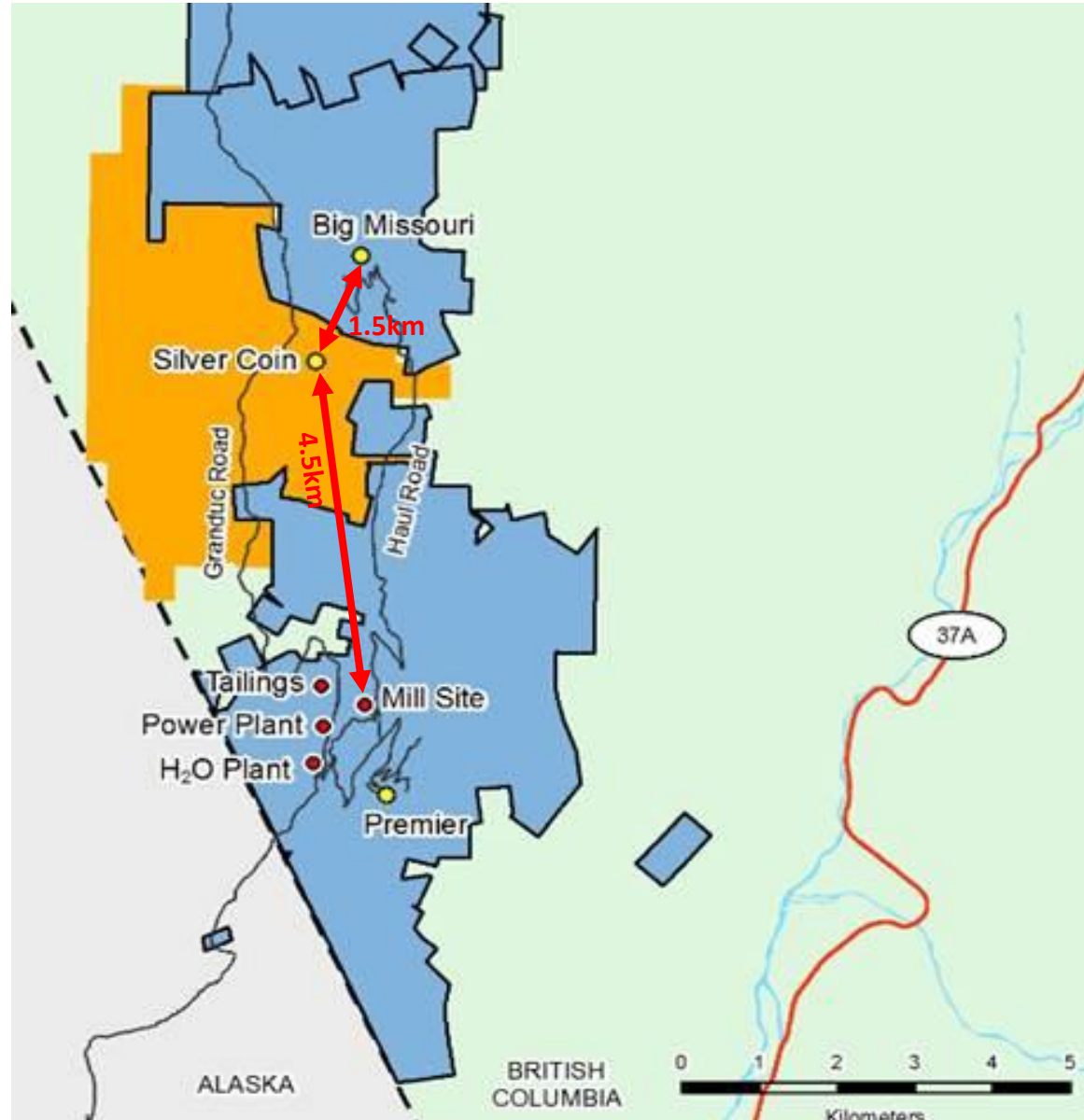
CAUTIONARY STATEMENT



This presentation contains certain forward-looking information concerning the business of Ascot Resources Ltd. (the "Corporation"). All statements, other than statements of historical fact, included herein including, without limitation; statements about the exploration of the Premier Property and completion of the acquisition of the Premier Property, are forward-looking statements. These forward-looking statements are based on the opinions of management at the date the statements are made and are based on assumptions and subject to a variety of risks and uncertainties and other factors that could cause actual events to differ materially from those projected in forward-looking statements. Important factors that could cause actual results to differ materially from the Corporation's expectations include fluctuations in commodity prices and currency exchange rates; uncertainties relating to interpretation of drill results and the geology, continuity and grade of mineral deposits; the need for cooperation of government agencies and native groups in the exploration and development of properties and the issuance of required permits; the need to obtain additional financing to explore and develop properties and uncertainty as to the availability and terms of future financing; the possibility of delay in exploration programs and uncertainty of meeting anticipated program milestones; uncertainty as to timely availability of permits and other governmental approvals. The Corporation is under no obligation to update forward-looking statements if circumstances or management's opinions should change, except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

SILVER COIN PROJECT

SYNERGISTIC LOCATION OF SILVER COIN AND ASCOT



- Silver Coin is located perfectly between the Premier Mill and the Big Missouri area
- Distance to the Premier Mill is 8km via the Big Missouri Haul Road
- The northern edge of mineralization at Silver Coin and the southern edge of the mineralization at Big Missouri are less than 1000m apart.
- The mineralization at Silver Coin is indistinguishable from Big Missouri and Premier material and can be processed concurrently with identical metallurgical characteristics

HISTORY OF THE SILVER COIN PROJECT



Ownership History

- 1904 The Big Missouri claim was staked over a large mineral showing (most likely a present BM showing) on steep bluffs overlooking the Salmon River
- 1978 Consolidated Silver Butte Mines Ltd. prospected and trenched the property
- 1980 Esso entered into an agreement to explore the Silver Butte property
- 1985 Esso purchased the Kansas Crown granted claim. Subsequently Tenajon Resources (formerly Tenajon Silver) entered into an option agreement with Esso
- 1990 Westmin Resources entered into an option agreement with Tenajon
- 1991 The Facecut-35 Zone was mined by Westmin Resources and processed at the Premier Mill
- 2003 In October 2003, Uniterre Resources Ltd., which was the registered owner of the Big Missouri, Winer and Packers Reverted Crown Grants allowed them to expire. Subsequently, Mountain Boy Minerals staked these claims taking control of all 22 claims of the Silver Coin property
- 2004 Mountain Boy Minerals enters into JV agreement with Jayden Resources Inc. (formerly Pinnacle Mines Ltd.)

Underground Mining 1987-1994

- 1220m of underground drifting on 3 levels, 103m of crosscutting on one level, and 130M of Alimak raising

Historical Mining

- 1911-1930s: small crosscuts & adits completed and several small open pits excavated
- These took place on various claims comprising the Silver Coin Project
- 1991: Westmin Resources mined Facecut-35 zone producing 102,539 tonnes at 9.28 g/t AuEq

SILVER COIN: MINERALIZATION & EXPLORATION POTENTIAL

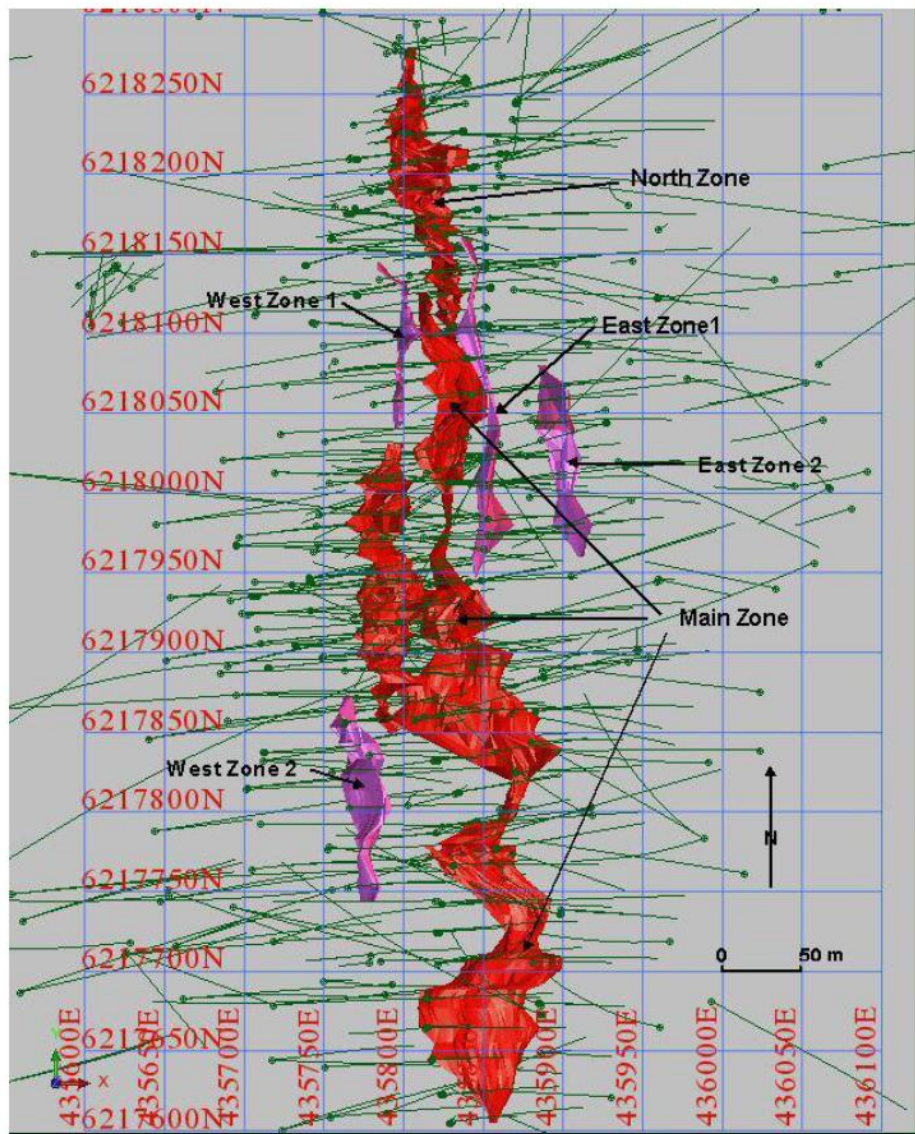


Figure 14.1 Interpreted and modelled gold mineralization at cut off 2 g/t Au with drill holes (green) Traces from the August 23, 2013 43-101 technical report by Mining Plus

- The Silver Coin ore body is striking north south with moderate to steep dip to the west
- Mineralization occurs in several parallel zones; the Main Zone is well defined but many of the parallel sub-zones require a lot more definition
- The exploration potential lies in the northern and southern extension of the main corridor of mineralization as well as improved definition of known and possible new parallel sub-zones
- The mined out stope is located at the northern end of the main trend (part of the North Zone)

NEXT STEPS AT THE SILVER COIN PROJECT



Interim Before Closing

- ~2000m of infill and expansion drilling
- Resource wireframes

Post Closing

- Block modeling
- Environmental studies
- Mine planning and engineering studies related to the restart of the Premier mill

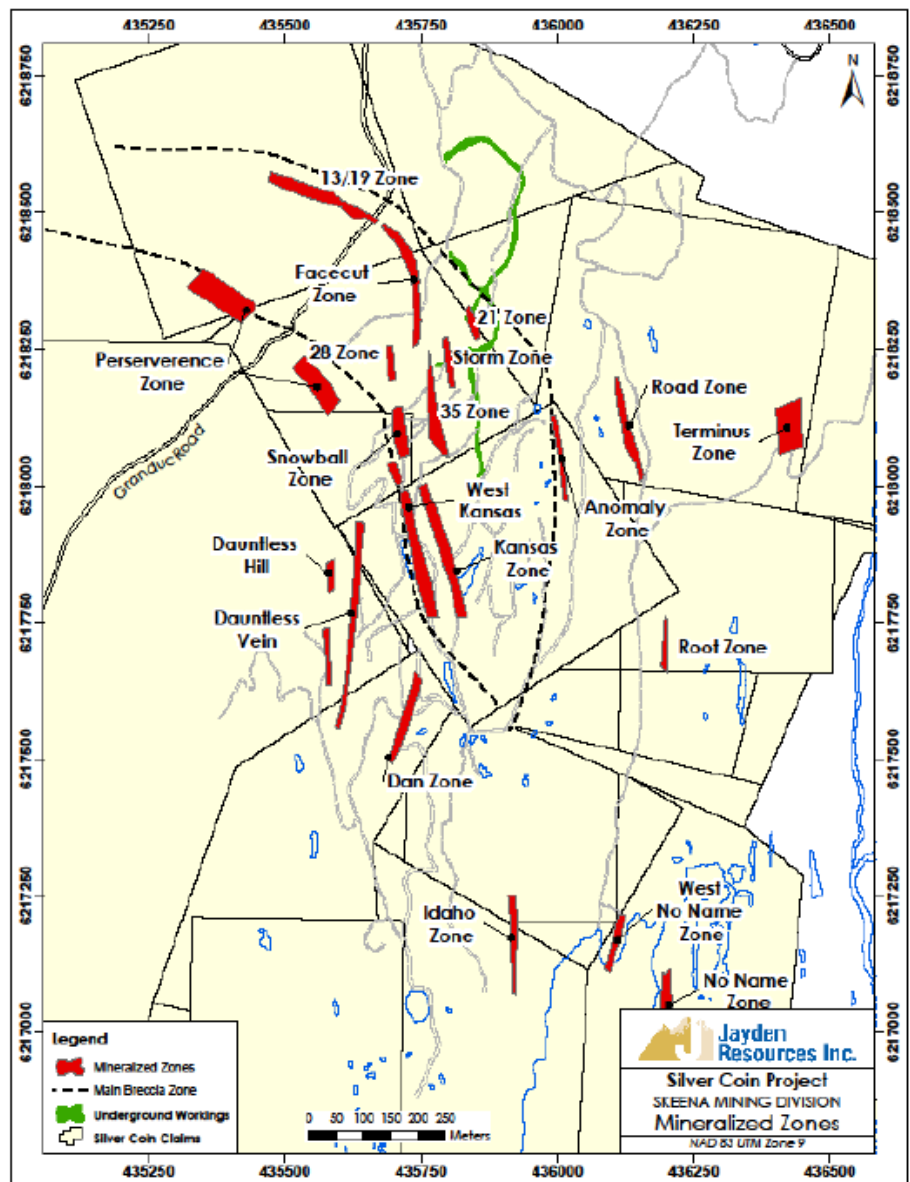
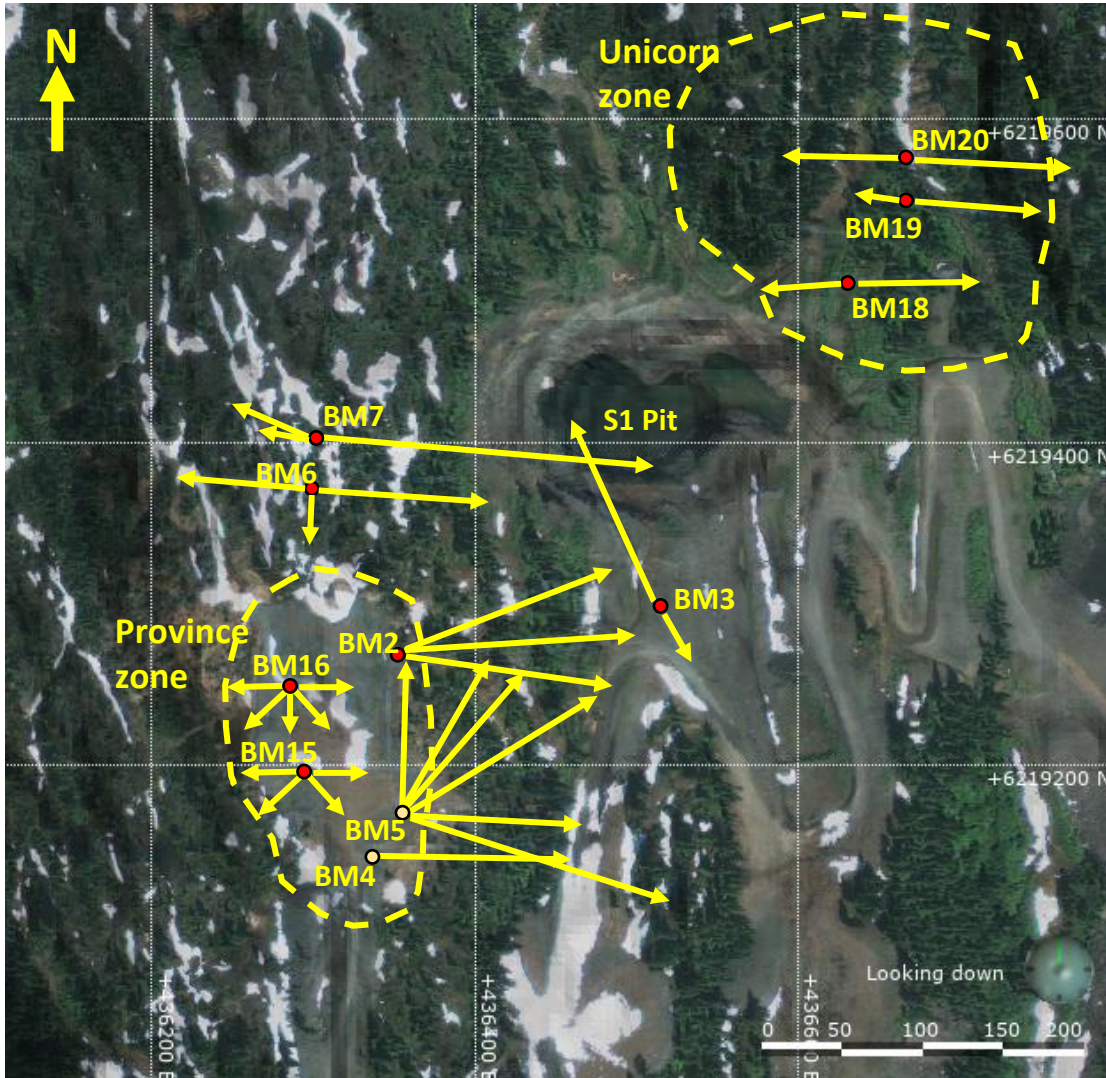


Figure 7.3 Mineralized Zones (source: Jayden) from the August 23, 2013 43-101 technical report by Mining Plus



BIG MISSOURI

BIG MISSOURI DRILLING TO DATE



Plan Map of the Big Missouri area showing the drill progress to date

Notable results to date

- 5.8m of 14.30g/t AuEq* and 4.0m of 6.53g/t AuEq at the Unicorn zone (Holes 1679 & 1708)
- 2.0m of 25.45g/t AuEq and 2.0m of 14.65g/t AuEq at the Province zone (Holes 1691 & 1696)
- 4.29m of 8.07g/t AuEq* and 5.5m of 7.74g/t AuEq at Big Missouri main zone (Holes 1661 & 1665)
- 7.3m of 15.34g/t AuEq* and 7m of 10.34g/t AuEq at Big Missouri main zone (Holes 1617 & 1652)

Our take away to date is that high-grade mineralization in the area occurs in shallowly dipping sheets within an overturned stratigraphy. These zones should be suitable for underground mining utilizing side hill access from the edges of the ridge. High grade mineralization is occurring in 3 horizons; near surface, ~ 160 – 180 meters and ~ 300m

Drill results from in excess of 100 holes are still pending